Trust Deed 100%

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TAX MAP 90-4-001-17

DEED IN TRUST UNDER LAND TRUST AGREEMENT

THIS DEED IN TRUST UNDER LAND TRUST AGREEMENT, made this /6 day of OCYOBER, 1992 by and between JEAN MARY O'CONNELL/NADER and HOWARD NADER, husband and wife, SHEILA ANN/O'CONNELL and PIERRE /SHEVENELL, husband and wife, ANTHONY MINER O'CONNELL, divorced and not remarried, and ANTHONY MINER/O'CONNELL, Trustee Under the Last and Testament of Harold A. O'Connell (collectively, "Grantors"); and ANTHONY MINER/O'CONNELL, Trustee, of Fairfax County, Virginia (hereinafter sometimes collectively referred to as "Trustees" or "Grantees"):

WITNESSETH:

That Grantors for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, do hereby grant and convey to the Grantees as trustees the hereinafter described parcel of real estate, situate and being in Fairfax County, Virginia, and being more particularly described on the attached and incorporated EXHIBIT A ("Property").

TO HAVE AND TO HOLD the Property in fee simple, with the appurtenances thereunto belonging, upon the trusts and for the uses and purposes set forth herein and in that certain Land Trust Agreement dated as of /6 day of October 1992, which is incorporated herein by this reference.

Full power and authority is hereby granted to the Trustee and their successors and assigns to protect and conserve the property; to sell, contract to sell and grant options to purchase the Property and any right, title or interest therein on any terms; to exchange the Property or any part thereof for any other real or personal property upon any terms; to convey the Property by deed or other conveyance to any grantee, with or without consideration; to mortgage, pledge or otherwise encumber the Property or any part thereof; to lease, contract to lease, grant options to lease and renew, extend, amend and otherwise modify leases on the Property or any part thereof from time to time, for any period of time, for and rental and upon any other terms and conditions; and to release, convey or assign any other right, title or interest whatsoever in

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was executed in accordance with the trusts, terms and conditions hereof and of the Trust Agreement and is binding upon all beneficiaries thereunder, (c) that the Trustee was duly authorized and empowered to execute and deliver every such instrument, and (d) if a conveyance has been made to a successor or successors in trust, that such successor or successors have been properly appointed and are fully vested with all the title, estate, rights, powers, duties and obligations of his, its or their predecessor in trust.

The Trustee shall have no individual liability or obligation whatsoever arising from his ownership, as trustee, of the legal title to said property, or with respect to any act done or contract entered into or indebtedness incurred by him in dealing with said property, or in otherwise acting as such trustee, except only so far as said Trust Property and any trust funds in the actual possession of the Trustee shall be applicable to the payment and discharge thereof.

The interest of every beneficiary hereunder and under the Trust Agreement and of all persons claiming under any of them shall be only in the earnings, avails and proceeds arising from the rental, sale or other disposition of the Property. Such interest is hereby declared to be personal property, and no beneficiary hereunder shall have any right, title or interest, legal or equitable, in or to the Property, as such, but only in the earnings, avails and proceeds there of as provided in the Trust Agreement.

This deed is governed by and is to be read and construed with reference to Section 55-17.1, Code of Virginia (1950 as amended) and now in force.

Except as hereinafter noted, the Grantors covenant that they have the right to convey the Property to the Trustee, that Grantors have done no act to encumber the Property, that the Trustees shall have quiet possession of the Property, free from all encumbrances, and that Grantors will execute such further assurances of the Property as may be requisite.

Howard Nader and Pierre Shevenell join in this Deed in Trust Under Land Trust Agreement for the sole purpose of consenting to the conveyance of the Property, and hereby forever convey, release and waive any marital rights or right to claim an elective share in such Property as part of their spouses' augmented estate pursuant to Code of Virginia, Section 64.1-13, et seq., as amended, and give no covenant or warranty of title to the property hereby conveyed.

WITNESS the following signatures and seals:

Jean Mary O'Connell Nader (SEAL)
Howard Nader (SEAL)
Sherler O'Connell (SEAL) Sherler O'Connell
Pierre Shevepell (SEAL)
Anthony Miner O'Connell (SEAL)
Anthony Miner O'Connell, Trustee Under the Last Will and Testament of Harold A. O'Connell
STATE OF <u>Fennsylvania</u> , to wit:
The foregoing instrument was acknowledged before me this day of kugust, 1992, by Jean Mary O'Connell Nader.
Notary Public Notary Public Notarini Seel Prances E. Albert, Notary Public New Kensington, Westmoretand County May Commission Expires Jan. 18, 1993
STATE OF Pennsylvania Association of Notation Country OF 5 (1-3 hon), to wit:
The foregoing instrument was acknowledged before me this day of August , 1992, by Howard Nader.
Notary Public Notary Notary Public Notary Pu

STATE OF Manie COUNTY OF Counteday, to wit:
The foregoing instrument was acknowledged before me this day of September, 1992, by Sheila Ann
Notary Public
My Commission expires: Seff 81, 1999
STATE OF Mario County of Cumberon , to wit:
The foregoing instrument was acknowledged before me this day of September, 1992, by Pierre Shevenell.
Notary Public
My Commission expires: Sept 21, 1999
STATE OF VICGINIA COUNTY OF FAIR FAX, to wit:
The foregoing instrument was acknowledged before me this day of August, 1992, by Anthony Miner
<u>Lauralia A Antonucci</u> Notary Public
My Commission expires: $7-31-94$
STATE OF VICANIA COUNTY OF FAIRFAX, to wit:
The foregoing instrument was acknowledged before me this day of August , 1992, by Anthony Miner O'Connell, Trustee Under the Last Will and Testament of Harold A. O'Connell.
Ballala A Amemucci Notary Public
My Commission expires: $7-31-94$

-100-4-

ASSIGNMENT AND RECEIPT

I, Anthony Miner O'Connell, Trustee under the last will and testament of Harold A. O'Connell, of Fairfax County, Virginia, do hereby assign, set over, and transfer unto Anthony Miner O'Connell, Trustee under a DEED IN TRUST UNDER LAND TRUST AGREEMENT dated October 16, 1992, and recorded in Deed Book 8307 at Page 1446 of the Land Records of Fairfax County, Virginia, attached hereto and made a part hereof, a 46.0994% interest in a certain tract or parcel of land containing, be the same more or less, 15.0 acres of ground, located in Fairfax County, Virginia, more particularly described in Exhibit A attached to the said DEED IN TRUST UNDER LAND TRUST AGREEMENT.

I, Anthony Miner O'Connell, Trustee under a DEED IN TRUST UNDER LAND TRUST AGREEMENT dated October 16, 1992, recorded as aforesaid in Deed Book 8307 at Page 1446 hereby acknowledge receipt of a 46.0994% interest in the certain tract or parcel of land containing 15.0 acres of land, more or less, described in Exhibit A attached to the said DEED IN TRUST UNDER LAND TRUST AGREEMENT attached hereto, which I agree to hold in trust for Jean Mary O'Connell Nader, Sheila Ann O'Connell and myself, Anthony Miner O'Connell.

Witness the following signatures and seals the // day of February, 1993. MARCH

Jean Mary O'donnell Nader

Anthony Miner O'Connell, Trustee under the last will

and testament of Harold A. O'Connell

Anthony Miner O'Connell,

Trustee under DEED IN TRUST UNDER

LAND TRUST AGREEMENT recorded in Deed Book 8307 at page 1446

ASSIGNMENT AND RECEIPT

I, Anthony Miner O'Connell, Trustee under the last will and testament of Harold A. O'Connell, of Fairfax County, Virginia, do hereby assign, set over, and transfer unto Anthony Miner O'Connell, Trustee under a DEED IN TRUST UNDER LAND TRUST AGREEMENT dated October 16, 1992, and recorded in Deed Book 8307 at Page 1446 of the Land Records of Fairfax County, Virginia, attached hereto and made a part hereof, a 46.0994% interest in a certain tract or parcel of land containing, be the same more or less, 15.0 acres of ground, located in Fairfax County, Virginia, more particularly described in Exhibit A attached to the said DEED IN TRUST UNDER LAND TRUST AGREEMENT.

I, Anthony Miner O'Connell, Trustee under a DEED IN TRUST UNDER LAND TRUST AGREEMENT dated October 16, 1992, recorded as aforesaid in Deed Book 8307 at Page 1446 hereby acknowledge receipt of a 46.0994% interest in the certain tract or parcel of land containing 15.0 acres of land, more or less, described in Exhibit A attached to the said DEED IN TRUST UNDER LAND TRUST AGREEMENT attached hereto, which I agree to hold in trust for Jean Mary O'Connell Nader, Sheila Ann O'Connell and myself, Anthony Miner O'Connell.

Witness the following signatures and seals the 15 day of January, 2001

SEAL
Anthony winer O'Conneil,
Trustee under the last will
and testament of Harold Anthony O'Conneil

Mary O Connell- SEAL

Anthony Miner O'Connell,
Trustee under DEED IN TRUST UNDER
LAND TRUST AGREEMENT recorded in Deed Book
8307 at page 1446

(4)		
State of <u>Gennsylvania</u> , to wit:		
County of Mestmareland, to wit:		
county of <u>Freezeway assured</u> , to wit.		
The foregoing instrument was acknowledged before me this		
The foregoing instrument was acknowledged before me this _/ day of		
January 2001, by Jean Mary O'Connell Nader.		
France & albert		
Notary Public		
Notary I done		
Notarial Seal Notarial Seal		
New Kensington, Westmoreland County My Commission Expires Jan. 18, 2001 My Commission Expires Jan. 4 Notations		
Member, Pennsylvania Association of Notaries		
Member, Permisyrum		
State of Mune		
Man Man d		
County of, to wit:		
- A11/4		
The foregoing instrument was acknowledged before me this 24% day of		
\mathcal{N}_{2}		
All His EMM WITH		
Notary Public ()		
RUTH E. MARTIN		
My commission expires: NOTARY PUBLIC, MAINE MY COMMISSION EXPIRES MAY 3, 2005		
THE COMMINICORN EXPIRES WAY 3, 2005		
State of Vicar mia		
State of Virginia City County of Harrisonburg, to wit:		
City County of Harrisonowo, to wit:		
o alla		
The foregoing instrument was acknowledged before me this 29th day of		
December 2001) by Anthony Miner O'Connell.		
angela N. Maats		
Notary Public		
Notary Public		
21 2000		
My commission expires: $\mathcal{M}_{\mu} = 31 + 2002$		

	State of
City	
	The foregoing instrument was acknowledged before me this 29th day of
	December 200 L) by Anthony Miner O'Connell, Trustee under the last will and
	testament of Harold Anthony O'Connell.
	angela A. Moats
	Notary Public
	My commission expires:
	Vi (A
	State of Viama
	County of NAVYISONOUNS, to wit:
	The foregoing instrument was acknowledged before me this 2014 day of
	De Novel 200£) by Anthony Miner O'Connell, Trustee under DEED IN TRUST
	UNDER LAND TRUST AGREEMENT recorded in Deed Book 803 at page 1446
	angla d'Maats
	Notary Public
	$\gamma_0 = 217000$
	My commission expires: 1 / Act of 2002



VIRGINIA:

IN THE CIRCUIT COURT OF FAIRFAX COUNTY

JEAN MARY O'CONNELL NADER,	
Plaintiff,))
v.	Case No. 2012 - 13064
ANTHONY MINER O'CONNELL,	
Individually and in his capacity as	
Trustee under a Land Trust Agreement	
Dated October 16, 1992 and as	
Trustee under the Last Will and) c 2
Testament of Harold A. O'Connell	
439 S. Vista Del Rio	ر کے کے ا
Green Valley, Arizona 85614	CIVIL I
and	
SHEILA ANN O'CONNELL	ිල≺ ස ු ිි ි
663 Granite Street	OUR 1
Freeport, ME 04032	
1100poit, 1412 04032) 1
Defendants.) }

COMPLAINT

COMES NOW the Plaintiff, Jean Mary O'Connell Nader, by counsel, and brings this action pursuant to §§ 26-48 and 55-547.06 of the Code of Virginia (1950, as amended) for the removal and appointment of a trustee, and in support thereof states the following.

Parties and Jurisdiction

1. Plaintiff Jean Mary O'Connell Nader ("Jean") and Defendants Anthony Miner O'Connell ("Anthony") and Sheila Ann O'Connell ("Sheila") are the children of Harold A. O'Connell ("Mr. O'Connell"), who died in 1975, and Jean M. O'Connell ("Mrs. O'Connell"), who died on September 15, 1991.

- 2. The trusts that are the subject of this action are: (a) the trust created under the Last Will and Testament of Harold A. O'Connell dated April 11, 1974, and admitted to probate in this Court on June 18, 1975; and (b) a Land Trust Agreement dated October 16, 1992, which was recorded among the land records of this Court in Deed Book 8845 at Page 1449.
- 3. Jean, Sheila, and Anthony are the beneficiaries of both of the trusts and, therefore, are the parties interested in this proceeding.

Facts

- 4. During their lifetimes, Mr. and Mrs. O'Connell owned as tenants in common a parcel of unimproved real estate identified by Tax Map No. 0904-01-0017 and located near the Franconia area of Fairfax County, Virginia and consisting of approximately 15 acres (the "Property").
- 5. After his death in 1975, a 46.0994% interest in the Property deriving from Mr. O'Connell's original 50% share was transferred to a trust created under his Last Will and Testament (the "Harold Trust"), of which Anthony serves as trustee. A copy of the Last Will and Testament of Harold A. O'Connell is attached hereto as Exhibit A.
- 6. Mrs. O'Connell held a life interest in the Harold Trust and, upon her death in 1991, the trust assets were to be distributed in equal shares to Jean, Sheila, and Anthony as remainder beneficiaries. Although other assets of the Harold Trust were distributed to the remainder beneficiaries, the trust's 46.0994% interest in the Property has never been distributed to Jean, Sheila, and Anthony in accordance with the terms of the Harold Trust.
- 7. After Mrs. O'Connell's death, her 53.9006% interest in the Property passed to Jean, Sheila, and Anthony in equal shares, pursuant to the terms of her Last Will and Testament and Codicil thereto, which was admitted to probate in this Court on December 10, 1991.

- 8. Thus, after Mrs. O'Connell's death, Jean, Sheila, and Anthony each owned a 17.96687% interest in the Property, and the Harold Trust continued to own a 49.0994% interest in the Property.
- 9. By a Land Trust Agreement dated October 16, 1992, Jean, Sheila, and Anthony, individually and in his capacity as trustee of the Harold Trust, created a Land Trust (the "Land Trust"), naming Anthony as initial trustee. A copy of the Land Trust Agreement is attached hereto as Exhibit B and incorporated by reference herein. The Harold Trust, Jean, Sheila, and Anthony (individually) are the beneficiaries of the Land Trust.
- 10. The Property was thereafter conveyed by Jean, Sheila, and Anthony, individually and as trustee of the Harold Trust, to Anthony, as trustee of the Land Trust, by a Deed dated October 16, 1992 and recorded on October 23, 1992 in Deed Book 8307 at Page 1446 among the land records for Fairfax County.
- 11. As trustee under the Land Trust, Anthony was granted broad powers and responsibilities in connection with the Property, including the authority and obligation to sell the Property. Paragraph 4.04 of the Land Trust Agreement states, in part, as follows:

If the Property or any part thereof remains in this trust at the expiration of twenty (20) years from date hereof, the Trustee shall promptly sell the Property at a public sale after a reasonable public advertisement and reasonable notice thereof to the Beneficiaries.

- 12. To date, the Property has not been sold, and the Land Trust is due to expire on October 16, 2012.
- 13. According to Paragraph 9.03 of the Land Trust Agreement, the responsibility for payment of all real estate taxes on the Property is to be shared proportionately by the beneficiaries. However, if a beneficiary does not pay his or her share, the Land Trust Agreement provides: